

Top Stories This Week

- ≈ Adani Enterprises pulls out of USD 1.7 billion rail and port project. Alert: Adani Enterprises had signed agreement to set up rail, port line in 2011 with Indonesian govt.
- ≈ Deepak Fertilisers may approach Zuari Industries to buy their 10 percent stake in Mangalore Chemicals.
- ≈ Coal ministry agrees to ink fuel-supply pact for 11 power companies with by August.
- ≈ Citi Ventures has veto to block Polaris stake sale plans in not compensated.
- ≈ Canara Bank to cut base rate by 30 bps to 9.95 percent from Monday.
- ≈ Strides Arcolab board okays increase in FII limit to 74 percent from 49 percent.
- ≈ Jet Airways -Etihad deal: - Cabinet secretary holds meet with defence secretary and aviation secretary. Cabinet secretary says 'there is no security threat'.
- ≈ RBI issues norms to calculate total foreign investment in Indian companies.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	19495	19359	0.70
NIFTY	5867	5842	0.43
MIDCAP	5991	5964	0.45
SMLCAP	5692	5643	0.87
METAL	7647	7753	(1.37)
OIL&GAS	8915	8900	0.17
AUTO	10818	10715	0.96
TECK	3682	3679	0.08
BANKEK	13038	13257	(1.65)
IT	6226	6255	(0.46)
FMCG	6845	6458	5.99
HC	9083	8845	2.69
PSU	6027	6162	(2.19)
CD	6159	6134	0.41
POWER	1620	1622	(0.12)
CG	9122	9111	0.12
REALTY	1513	1511	0.13

Global Indices

DOW	15135	14909	1.52
NASDAQ	3479	3403	2.23
FTSE	6375	6215	2.57
NIKKEI	14309	13677	4.62
HANGSENG	20854	20803	0.25

Top Gainers Weekly

Scrip	Price	% Chg
UBL	855	30.44
JPINFRATECH	25	22.91
GSKCONSUMER	5571	21.21
PEL	582	19.26
RCOM	136	18.17

Top Losers Weekly

Scrip	Price	% Chg
GITANJALI	183	37.26
MMTC	80	29.98
GMDC	113	10.97
WOCKPHARMA	915	8.16
HINDCOPPER	66	7.83

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5700	5750	5800	5867	5950	6000	6050
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5765		5725		5845		5835

Market Commentary

It was a week of choppy trade, during the week we saw highest choppiness and both the indices closed with flattish note. Buying seen in FMCG sector which gained about 6% and selling seen in Bankex and PSU sector which closed down around 2%. For this week Nifty likely to trade in the range between 5950 – 6050 in the upper side and 5700 – 5650 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
HINDUNILVR	609
LUPIN	835
NESTLEIND	5151
RAJTV	363
MCDOWELL	2533

Stocks at 52 wk Low

Scrip	Cmp
ATLASCYCLE	235
CARE	89
GITANJALI	181
MMTC	79
SAIL	48

FII Activity

Date	Figures in crore
01/07	-1.47
02/07	-43.20
03/07	-705.06
04/07	164.56
05/07	-15.71
NET	(-600.88)

DII Activity

Date	Figures in crore
01/07	213.60
02/07	-125.33
03/07	252.88
04/07	-76.21
05/07	105.27
NET	370.21

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
INDHOTEL	B	49	54
ASIANPAINTS	B	4668	4780
BHEL	B	178	185
RELIANCE	B	880	910
GSPL	B	57	61

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
EXIDEIND	123
IBSEC	11
NTPC	143
BGREENERGY	123
WOCKPHARMA	915

Week Ahead

RESULTS THIS WEEK:

08 JULY: GRUH, CENTURYPLY,

10 JULY: INDUSINDBK.

11 JULY: PARAL, SOUTHBANK, SINTEX, **INFY.**

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